

**BOARD OF TRUSTEES MEETING  
AGENDA  
Tuesday, May 17, 2022 @ 10:30 A.M.  
Location: 2555 Santa Fe, San Jacinto, CA 92583**

- I. CALL TO ORDER AND ROLL CALL OF MEMBERS:
  - A. Call Meeting to order
  - B. Roll call of Members
  
- II. REVIEW OF AGENDA:
  
- III. PUBLIC COMMENTS:
  - A. Public comments on all items will be heard at this time. Information  
(Limit 3 min. per topic)
  
- IV. MINUTES, EXPENSES, FINANCIAL REPORT:
  - A. Minutes of April 21, 2022 Regular Meeting Discussion/Action
  - B. Financial Receipts, Expenditure, Checks for April 2022 Discussion/Action
  - C. Stifel Investments and Committee Report (April) Discussion/Action
  
- V. MANAGER'S REPORT:
  - A. Report of Services for Month and Year-to-Date Information
  - B. Update of monthly activity and general information Discussion
  
- VI. ADMINISTRATIVE ACTION/INFORMATION:
  - A. Sign Interment Rights (April)
  
- VII. NEW BUSINESS, QUESTIONS, SUGGESTIONS:
  - A. Transfer \$200,000.00 from the Endowment Principal Acct. at Discussion/Action  
the County of Riverside to the Endowment Principal Acct.  
at Stifel Investments, Inc.
  - B. Transfer \$100,000.00 from the Pre-Need Acct. at the County of Discussion/Action  
Riverside to the Pre-Need Acct. at Stifel Investments, Inc.
  - C. 2022-2023 Pre-Lim Budget Discussion
  
- VIII. Adjournment:

**Next Board Meeting: June 21, 2022**

**This Agenda posted this 10th day of May, 2022**